

OSTER
Researching Services
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2-211A001

RECORDATION NO. 16168-111 FILED 1423

JUL 29 1992 - 9 45 AM

INTERSTATE COMMERCE COMMISSION

July 29, 1992

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Partial Termination of Security Agreement dated as of July 29, 1992.

Please file this supplemental agreement as ICC Recordation #16168-66.

The filing fee of \$16 is enclosed. Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

JUL 29 9 36 AM '92
MOTOR CARRIER UNIT

1. Summary of Mary Ann Oster

Interstate Commerce Commission
Washington, D.C. 20423

7/29/92

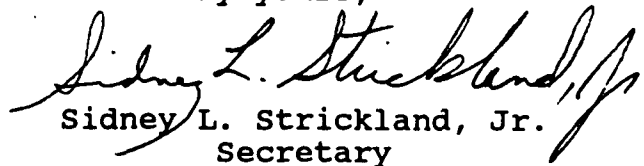
OFFICE OF THE SECRETARY

Mary Ann Oster
Research Consultant
Researching Services
12897 Colonial Dr.
Mt Airy, Maryland 21771

Dear Mrs. Oster:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/29/92 at 9:45am , and assigned recordation number(s). 16168-GG & 17552-A

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

JUL 29 1992 -9 45 AM

PARTIAL TERMINATION OF
SECURITY AGREEMENT

INTERSTATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION OF SECURITY AGREEMENT, dated as of July 29, 1992, by The First National Bank of Boston, a national banking association, (the "Bank"), for the benefit of Helm Financial Corporation, a California corporation ("Helm").

1. Recitals. Helm owns railcars bearing American Association of Railroad Designation Numbers as listed on Appendix I, attached hereto (the "Units"). Helm has granted a blanket security interest in all of its assets now owned or hereafter acquired (the "Collateral"), to the Bank upon the terms and conditions provided in that certain Security Agreement, dated as of January 17, 1989, between Helm and the Bank (the "Security Agreement") and filed at the Interstate Commerce Commission ("ICC") under Recordation No. 16168 filed on January 18, 1989 at 10:55 a.m.

Helm is planning to sell the Units to a third party as permitted by the Security Agreement and desires to do so free and clear of any lien or security interest of the Bank. Pursuant to the terms of the Security Agreement, the Bank and Helm desire to terminate the Bank's security interest in the Units.

2. Termination of Security Interest. The Bank security interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination which the ICC and all of the Bank's right, title and interest in and to the Units shall and has become null and void.

This Release shall have no effect on the Bank security interest in and lien on any Collateral other than the Units and said security interest in and lien on such other Collateral is hereby reaffirmed.

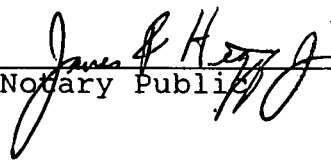
IN WITNESS WHEREOF, the Bank, pursuant to due authority, has executed this Partial Termination of Security Agreement as of the date first above written.

THE FIRST NATIONAL BANK OF
BOSTONBy: Title: Director

COMMONWEALTH OF MASSACHUSETTS)

 NORFOLK)S
COUNTY OF ~~SUFFOLK~~)

On this 23RD day of JULY 1992, before me, personally appeared DANIEL O'CONNOR to me personally know, who being by me duly sworn, says that he is a DIRECTOR of The First National Bank of Boston, that said instrument was signed on behalf of said association by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.



Notary Public

My Commission Expires:

JAMES F. HIGGINS JR.
Notary Public
My Commission Expires Mar. 28, 1997

Appendix 1

<u>Equipment Description</u>	<u>No. of Units</u>	<u>Equipment Numbers</u>
60' 100 ton boxcars	13	TSVX 160-172
100-Ton, rotary dump/ end door woodchip cars	50	TNM 147057 TNM 147899 147128 147900 147137 147918 147155 148002 147175 148012 147176 148031 147183 148035 147185 148048 147197 148069 147207 147210 147366 147389 147403 147405 147407 147413 147433 147449 147515 147528 147541 147558 147602 147617 147659 147677 147681 147699 147702 147704 147709 147714 147720 147744 147750 147790 147829 147835 147853 147872